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**미국채 금리**는 투자자들이 수요일 연준(FRB) 회의에서 유례없는 통화 부양책의 시한을 언제 축소할지에 대한 새로운 조짐을 기다리면서 3개월 내 최저치를 기록한 후 상승했습니다.

**국제 유가**는 미국의 원유 생산 증가와 영국의 COVID-19 관련 개방 지연으로 연료 수요 증가와 공급 강화에 대한 기대감이 꺾이면서 최근 2년여 만에 최고치를 기록한 후 보합세를 보였습니다.

MSCI	Latest	1 Day	MTD	YTD	Q1 21	Q4 20	Q3 20	May-21	Apr-21	Mar-21
World	721	0.2	1.4	12.6	4.7	14.8	8.3	1.6	4.4	2.7
United States	4,133	0.2	1.5	13.4	5.5	13.2	9.6	0.5	5.4	3.8
Europe	2,096	0.3	2.0	16.0	4.2	15.7	4.6	4.3	4.7	3.2
Japan	3,934	0.2	1.3	3.0	1.7	15.3	7.1	1.6	-1.5	1.2
Emerging Markets	1,383	0.1	0.6	8.0	2.3	19.8	9.7	2.3	2.5	-1.5
Asia Pac Ex Japan	705	0.0	0.1	7.4	2.8	19.2	9.6	1.5	2.8	-2.1
Asia Ex Japan	891	-0.1	-0.1	6.5	2.8	18.7	10.8	1.2	2.5	-2.5
Australia	995	0.2	1.7	14.0	3.4	22.9	2.8	3.2	4.9	0.7
Hong Kong	13,247	0.0	-1.2	10.7	7.3	15.5	1.6	1.3	3.1	0.4
China H	109	0.1	-1.1	0.6	-0.4	11.2	12.6	0.8	1.4	-6.3
China A	2,641	-0.2	-1.8	4.3	-4.2	18.2	15.4	6.3	4.3	-6.3
Korea	710	-0.4	0.7	6.1	1.8	38.6	12.9	0.4	3.0	0.3
Taiwan	710	Hol.	0.3	18.5	11.0	23.2	17.1	-1.2	7.7	-0.4
Thailand	417	-0.3	2.8	5.8	4.4	25.5	-14.0	-0.5	-0.9	2.5
Malaysia	311	0.3	0.3	-4.1	-5.8	10.1	2.6	-1.9	3.4	-2.0
Singapore	3,869	-0.2	-0.4	11.8	8.9	18.9	-1.0	-0.1	3.2	5.1
Indonesia	725	-0.8	1.9	-4.6	-7.5	31.8	-6.8	1.3	-0.1	-6.2
India	774	-0.2	1.8	15.3	5.2	21.2	15.1	8.7	-0.9	2.3
Philippines	507	-0.2	4.4	-1.4	-10.4	22.3	-2.6	5.6	-0.2	-4.5
Local Indices	Latest	1 Day	MTD	YTD	Q1 21	Q4 20	Q3 20	May-21	Apr-21	Mar-21
DJIA	34,394	-0.2	-0.3	13.4	8.3	10.7	8.2	2.2	2.8	6.8
Nasdaq	14,174	0.8	3.1	10.3	3.0	15.6	11.2	-1.4	5.4	0.5
S&P 500	4,255	0.2	1.3	14.1	6.2	12.1	8.9	0.7	5.3	4.4
Euro Stoxx 600	458	0.2	2.7	16.9	8.3	10.9	0.7	2.7	2.3	6.5
FTSE100	7,147	0.2	1.9	12.5	5.0	10.9	-4.0	1.1	4.1	4.2
DAX	15,674	-0.1	1.6	14.2	9.4	7.5	3.7	1.9	0.8	8.9
CAC 40	6,616	0.2	2.7	21.3	9.6	15.8	-2.0	4.0	3.6	6.5
FTSE MIB	25,758	0.2	2.3	17.5	11.3	17.0	-1.4	5.2	-1.9	7.9
Ibex 35	9,281	0.8	1.7	16.2	6.7	21.2	-6.6	3.9	3.0	4.4
Hang Seng	28,842	Hol.	-0.9	7.2	4.5	16.2	-2.6	2.1	1.3	-1.8
Nikkei	29,162	0.7	1.0	7.0	7.0	18.5	4.7	0.2	-1.3	1.4
KOSPI	433	0.1	1.2	12.2	7.5	27.1	10.7	1.3	1.8	2.1
Bonds and Commodities	Latest	1 Day	MTD	YTD	Q1 21	Q4 20	Q3 20	May-21	Apr-21	Mar-21
Brent	73.1	0.5	5.5	41.1	21.7	26.5	-0.5	4.0	5.8	-2.2
WTI	71.1	0.3	6.3	46.9	23.1	21.5	1.5	5.4	6.5	-3.3
US 10Y yield	1.51	2.7	-4.4	62.4	87.1	34.8	4.5	-4.2	-5.2	20.8
US 3M yield	0.03	0.0	200.0	-66.7	-66.7	-10.0	-37.5	0.0	-66.7	-25.0
US 2Y yield	0.16	0.0	14.3	23.1	23.1	0.0	-18.8	-12.5	0.0	14.3

Source: Eastspring Investments (Singapore) Limited., MSCI in USD terms. Local indices are in local currency terms. MTD stands for month to date. YTD stands for year to date. NA represents not available.

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