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**미 국채 금리**는 일부 투자자들이 채권 매입을 서두르지 않고 2023년 금리 인상을 기대한다는 연준(Fed)의 발언에 발목이 잡히며 큰 폭으로 하락했고 금리 곡선은 더욱 평평해졌습니다.

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| MSCI                  | Latest | 1 Day | MTD   | YTD   | Q1 21 | Q4 20 | Q3 20 | May-21 | Apr-21 | Mar-21 |
|-----------------------|--------|-------|-------|-------|-------|-------|-------|--------|--------|--------|
| World                 | 715    | -0.4  | 0.6   | 11.7  | 4.7   | 14.8  | 8.3   | 1.6    | 4.4    | 2.7    |
| United States         | 4,104  | 0.1   | 0.8   | 12.6  | 5.5   | 13.2  | 9.6   | 0.5    | 5.4    | 3.8    |
| Europe                | 2,071  | -1.5  | 0.8   | 14.7  | 4.2   | 15.7  | 4.6   | 4.3    | 4.7    | 3.2    |
| Japan                 | 3,933  | -0.9  | 1.3   | 3.0   | 1.7   | 15.3  | 7.1   | 1.6    | -1.5   | 1.2    |
| Emerging Markets      | 1,363  | -0.5  | -0.8  | 6.5   | 2.3   | 19.8  | 9.7   | 2.3    | 2.5    | -1.5   |
| Asia Pac Ex Japan     | 696    | -0.5  | -1.0  | 6.1   | 2.8   | 19.2  | 9.6   | 1.5    | 2.8    | -2.1   |
| Asia Ex Japan         | 880    | -0.2  | -1.3  | 5.2   | 2.8   | 18.7  | 10.8  | 1.2    | 2.5    | -2.5   |
| Australia             | 985    | -2.0  | 0.7   | 12.8  | 3.4   | 22.9  | 2.8   | 3.2    | 4.9    | 0.7    |
| Hong Kong             | 13,120 | 0.1   | -2.1  | 9.6   | 7.3   | 15.5  | 1.6   | 1.3    | 3.1    | 0.4    |
| China H               | 107    | 0.6   | -2.7  | -1.0  | -0.4  | 11.2  | 12.6  | 0.8    | 1.4    | -6.3   |
| China A               | 2,564  | -0.1  | -4.5  | 1.4   | -4.2  | 18.2  | 15.4  | 6.3    | 4.3    | -6.3   |
| Korea                 | 704    | -1.7  | -0.1  | 5.2   | 1.8   | 38.6  | 12.9  | 0.4    | 3.0    | 0.3    |
| Taiwan                | 711    | 0.3   | 0.7   | 18.9  | 11.0  | 23.2  | 17.1  | -1.2   | 7.7    | -0.4   |
| Thailand              | 408    | -1.3  | 0.6   | 3.5   | 4.4   | 25.5  | -14.0 | -0.5   | -0.9   | 2.5    |
| Malaysia              | 307    | -1.0  | -1.2  | -5.5  | -5.8  | 10.1  | 2.6   | -1.9   | 3.4    | -2.0   |
| Singapore             | 3,808  | -1.2  | -2.0  | 10.1  | 8.9   | 18.9  | -1.0  | -0.1   | 3.2    | 5.1    |
| Indonesia             | 702    | -1.7  | -1.4  | -7.6  | -7.5  | 31.8  | -6.8  | 1.3    | -0.1   | -6.2   |
| India                 | 759    | -1.5  | -0.2  | 13.0  | 5.2   | 21.2  | 15.1  | 8.7    | -0.9   | 2.3    |
| Philippines           | 500    | -2.0  | 3.0   | -2.7  | -10.4 | 22.3  | -2.6  | 5.6    | -0.2   | -4.5   |
| Local Indices         | Latest | 1 Day | MTD   | YTD   | Q1 21 | Q4 20 | Q3 20 | May-21 | Apr-21 | Mar-21 |
| DJIA                  | 33,823 | -0.6  | -2.0  | 11.5  | 8.3   | 10.7  | 8.2   | 2.2    | 2.8    | 6.8    |
| Nasdaq                | 14,161 | 0.9   | 3.0   | 10.2  | 3.0   | 15.6  | 11.2  | -1.4   | 5.4    | 0.5    |
| S&P 500               | 4,222  | 0.0   | 0.5   | 13.2  | 6.2   | 12.1  | 8.9   | 0.7    | 5.3    | 4.4    |
| Euro Stoxx 600        | 459    | -0.1  | 2.9   | 17.2  | 8.3   | 10.9  | 0.7   | 2.7    | 2.3    | 6.5    |
| FTSE100               | 7,153  | -0.4  | 2.0   | 12.6  | 5.0   | 10.9  | -4.0  | 1.1    | 4.1    | 4.2    |
| DAX                   | 15,728 | 0.1   | 2.0   | 14.6  | 9.4   | 7.5   | 3.7   | 1.9    | 0.8    | 8.9    |
| CAC 40                | 6,666  | 0.2   | 3.5   | 22.3  | 9.6   | 15.8  | -2.0  | 4.0    | 3.6    | 6.5    |
| FTSE MIB              | 25,714 | -0.2  | 2.2   | 17.3  | 11.3  | 17.0  | -1.4  | 5.2    | -1.9   | 7.9    |
| Ibex 35               | 9,196  | -0.1  | 0.8   | 15.1  | 6.7   | 21.2  | -6.6  | 3.9    | 3.0    | 4.4    |
| Hang Seng             | 28,506 | 0.4   | -1.9  | 6.1   | 4.5   | 16.2  | -2.6  | 2.1    | 1.3    | -1.8   |
| Nikkei                | 29,018 | -0.9  | 0.6   | 6.4   | 7.0   | 18.5  | 4.7   | 0.2    | -1.3   | 1.4    |
| KOSPI                 | 435    | -0.5  | 1.6   | 12.6  | 7.5   | 27.1  | 10.7  | 1.3    | 1.8    | 2.1    |
| Bonds and Commodities | Latest | 1 Day | MTD   | YTD   | Q1 21 | Q4 20 | Q3 20 | May-21 | Apr-21 | Mar-21 |
| Brent                 | 73.1   | -1.1  | 5.5   | 41.1  | 21.7  | 26.5  | -0.5  | 4.0    | 5.8    | -2.2   |
| WTI                   | 71.1   | -0.8  | 6.2   | 46.8  | 23.1  | 21.5  | 1.5   | 5.4    | 6.5    | -3.3   |
| US 10Y yield          | 1.52   | -3.2  | -3.8  | 63.4  | 87.1  | 34.8  | 4.5   | -4.2   | -5.2   | 20.8   |
| US 3M yield           | 0.04   | 0.0   | 300.0 | -55.6 | -66.7 | -10.0 | -37.5 | 0.0    | -66.7  | -25.0  |
| US 2Y yield           | 0.23   | 9.5   | 64.3  | 76.9  | 23.1  | 0.0   | -18.8 | -12.5  | 0.0    | 14.3   |

Source: Eastspring Investments (Singapore) Limited., MSCI in USD terms. Local indices are in local currency terms. MTD stands for month to date. YTD stands for year to date. NA represents not available.

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