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국제 유가는 COVID-19 변이 확산으로 인한 연료 수요에 대한 우려로 하락했지만, 원유 공급이 연말까지 타이트할 것이라는 전망으로 하락세는 제한되었습니다.

MSCI	Latest	1 Day	MTD	YTD	Q2 21	Q1 21	Q4 20	Jun-21	May-21	Apr-21
World	727	-0.1	1.0	13.7	7.5	4.7	14.8	1.4	1.6	4.4
United States	4,306	0.2	3.0	18.3	8.9	5.5	13.2	2.8	0.5	5.4
Europe	2,051	0.3	1.3	13.7	7.7	4.2	15.7	-1.3	4.3	4.7
Japan	3,849	1.3	-0.5	0.9	-0.2	1.7	15.3	-0.3	1.6	-1.5
Emerging Markets	1,280	-2.4	-6.5	0.5	5.1	2.3	19.8	0.2	2.3	2.5
Asia Pac Ex Japan	656	-2.4	-6.2	0.3	4.1	2.8	19.2	-0.3	1.5	2.8
Asia Ex Japan	824	-2.9	-7.1	-1.1	3.7	2.8	18.7	-0.1	1.2	2.5
Australia	957	0.4	-0.7	9.8	6.9	3.4	22.9	-1.3	3.2	4.9
Hong Kong	12,843	-1.9	-2.3	7.4	2.5	7.3	15.5	-1.8	1.3	3.1
China H	94	-5.7	-13.5	-11.8	2.3	-0.4	11.2	0.1	0.8	1.4
China A	2,499	-3.0	-4.9	-0.4	9.3	-4.2	18.2	-1.4	6.3	4.3
Korea	676	-1.2	-5.1	1.4	4.9	1.8	38.6	1.4	0.4	3.0
Taiwan	690	-1.0	-2.2	16.3	7.2	11.0	23.2	0.7	-1.2	7.7
Thailand	370	Hol.	-5.6	-6.2	-4.8	4.4	25.5	-3.4	-0.5	-0.9
Malaysia	288	-1.0	-3.1	-11.0	-2.5	-5.8	10.1	-3.9	-1.9	3.4
Singapore	3,774	-0.4	-0.3	9.1	0.5	8.9	18.9	-2.6	-0.1	3.2
Indonesia	667	-0.4	-0.1	-12.1	-4.8	-7.5	31.8	-6.0	1.3	-0.1
India	763	-0.1	1.2	13.9	7.0	5.2	21.2	-0.7	8.7	-0.9
Philippines	442	-2.5	-10.8	-14.0	7.6	-10.4	22.3	2.1	5.6	-0.2
Local Indices	Latest	1 Day	MTD	YTD	Q2 21	Q1 21	Q4 20	Jun-21	May-21	Apr-21
DJIA	35,144	0.2	1.9	16.0	5.1	8.3	10.7	0.0	2.2	2.8
Nasdaq	14,841	0.0	2.3	15.6	9.7	3.0	15.6	5.5	-1.4	5.4
S&P 500	4,422	0.2	3.0	18.7	8.5	6.2	12.1	2.3	0.7	5.3
Euro Stoxx 600	461	-0.1	1.9	17.8	6.7	8.3	10.9	1.5	2.7	2.3
FTSE100	7,025	0.0	-0.1	10.8	5.7	5.0	10.9	0.4	1.1	4.1
DAX	15,619	-0.3	0.6	13.9	3.5	9.4	7.5	0.7	1.9	0.8
CAC 40	6,579	0.1	1.1	20.8	9.1	9.6	15.8	1.2	4.0	3.6
FTSE MIB	25,296	0.7	1.2	16.1	3.2	11.3	17.0	0.0	5.2	-1.9
Ibex 35	8,775	0.7	0.0	10.8	3.8	6.7	21.2	-3.0	3.9	3.0
Hang Seng	26,220	-4.1	-8.8	-2.0	2.7	4.5	16.2	-0.6	2.1	1.3
Nikkei	27,833	1.0	-3.3	2.2	-1.2	7.0	18.5	-0.1	0.2	-1.3
KOSPI	427	-0.9	-2.5	10.9	5.9	7.5	27.1	2.7	1.3	1.8
Bonds and Commodities	Latest	1 Day	MTD	YTD	Q2 21	Q1 21	Q4 20	Jun-21	May-21	Apr-21
Brent	73.9	-0.4	-1.0	42.7	18.5	21.7	26.5	7.7	4.0	5.8
WTI	72.2	0.0	-1.9	49.1	23.5	23.1	21.5	10.0	5.4	6.5
US 10Y yield	1.29	-0.8	-11.0	38.7	-16.7	87.1	34.8	-8.2	-4.2	-5.2
US 3M yield	0.05	0.0	0.0	-44.4	66.7	-66.7	-10.0	400.0	0.0	-66.7
US 2Y yield	0.22	0.0	-12.0	69.2	56.3	23.1	0.0	78.6	-12.5	0.0

Source: Eastspring Investments (Singapore) Limited., MSCI in USD terms. Local indices are in local currency terms. MTD stands for month to date. YTD stands for year to date. NA represents not available.

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