## dailybulletin

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미국 증시는 투자자들이 민주당과 공화당이 정부 채무 불이행을 피하기 위한 협상을 타결할 수 있을 것이라는 낙관적인 전망을 하면서 상승 마감했습니다. ADP 국가 고용 보고서는 지난 달 민간고용이 56만 8천개의 일자리가 증가했음을 보여주었습니다. 더 포괄적인 비농업자 급여 데이터는 금요일에 발표될 예정입니다. S&P 500 에너지 섹터 지수는 1% 이상 하락하며 11개 섹터 중 가장 저조한 성과를 보였습니다. 아메리칸 항공은 골드만 삭스가 등급을 내린 후 하락했습니다.

미 국채 금리는 공화당 상원 최고 위원이 이달 말 역사적인 채무 불이행사태를 피할 수 있는 조치인 연방채무 상한의 12월까지 연장을 지지한다고 밝힌 이후 대폭 하락했습니다.

국제 유가는 미국의 원유 재고의 예상치 못한 상승으로 인해 최근의 급상승 이후 구매자들이 한숨 돌리게 되면서 수 년간 최고치에서 하락했습니다.

MSCI	Latest	1 Day	MTD	YTD	Q3 21	Q2 21	Q1 21	Sept-21	Aug-21	Jul-21
World	710	-0.1	0.0	11.5	-1.0	7.5	4.7	-4.1	2.5	0.7
United States	4,238	0.4	1.2	16.8	0.4	8.9	5.5	-4.7	3.0	2.4
Europe	1,965	-1.4	-1.1	9.5	-1.5	7.7	4.2	-4.7	1.5	1.9
Japan	3,842	-0.1	-4.3	1.6	4.7	-0.2	1.7	2.9	3.1	-1.3
Emerging Markets	1,227	-0.8	<b>-</b> 2.1	<b>-</b> 3.0	-8.0	5.1	2.3	-3.9	2.7	-6.7
Asia Pac Ex Japan	622	-0.8	-2.2	-4.1	-8.3	4.1	2.8	-4.0	2.2	-6.6
Asia Ex Japan	781	-0.8	-2.5	<b>-</b> 5.7	-9.2	3.7	2.8	-4.1	2.3	-7.4
Australia	910	-0.9	-1.0	6.2	-3.0	6.9	3.4	-3.1	1.5	-1.3
Hong Kong	11,734	-0.4	-0.8	-1.2	-9.4	2.5	7.3	-6.1	-0.7	-2.9
China H	87	-0.6	-2.7	-18.9	-18.1	2.3	-0.4	-5.0	0.0	-13.8
China A	2,505	-0.2	-0.1	0.1	-4.3	9.3	-4.2	1.2	1.1	-6.5
Korea	583	-1.8	<b>-</b> 5.6	-12.5	-13.2	4.9	1.8	-6.5	-1.6	-5.6
Taiwan	665	-0.4	-3.0	13.4	-1.7	7.2	11.0	-4.1	4.6	-2.0
Thailand	376	-1.2	0.4	-3.6	-3.5	-4.8	4.4	-7.1	11.6	-6.9
Malaysia	298	1.5	1.2	-6.8	0.2	<b>-</b> 2.5	-5.8	-3.7	8.4	-4.0
Singapore	3,727	0.1	-0.3	9.1	0.0	0.5	8.9	-0.1	-1.2	1.3
Indonesia	760	3.2	4.1	0.3	9.5	-4.8	-7.5	3.4	7.9	-1.9
India	842	-1.8	-0.7	25.9	12.7	7.0	5.2	0.6	11.0	0.9
Philippines	484	8.0	1.6	<b>-</b> 5.4	<b>-</b> 3.5	7.6	-10.4	-1.9	11.5	-11.7
Local Indices	Latest	4.0	MED	VTD	Q3 21	Q2 21	Q1 21	Sept-21	A 04	Jul-21
Eddar mardd		1 Day	MTD	YTD					Aug-21	
DJIA	34,417	0.3	1.7	14.1	-1.5	5.1	8.3	-4.2	1.5	1.3
	34,417 14,502	0.3 0.5	1.7 0.4	14.1 13.1	-1.5 -0.2	5.1 9.7	8.3 3.0	-4.2 -5.3	1.5 4.1	1.3 1.2
DJIA Nasdaq S&P 500	34,417 14,502 4,364	0.3 0.5 0.4	1.7 0.4 1.3	14.1 13.1 17.5	-1.5 -0.2 0.6	5.1 9.7 8.5	8.3 3.0 6.2	-4.2 -5.3 -4.7	1.5 4.1 3.0	1.3 1.2 2.4
DJIA Nasdaq S&P 500 Euro Stoxx 600	34,417 14,502 4,364 451	0.3 0.5 0.4 -1.0	1.7 0.4 1.3 -0.7	14.1 13.1 17.5 15.8	-1.5 -0.2 0.6 0.9	5.1 9.7 8.5 6.7	8.3 3.0 6.2 8.3	-4.2 -5.3 -4.7 -3.3	1.5 4.1 3.0 2.2	1.3 1.2 2.4 2.1
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100	34,417 14,502 4,364 451 6,996	0.3 0.5 0.4 -1.0 -1.1	1.7 0.4 1.3 -0.7 -1.3	14.1 13.1 17.5 15.8 11.6	-1.5 -0.2 0.6 0.9 2.0	5.1 9.7 8.5 6.7 5.7	8.3 3.0 6.2 8.3 5.0	-4.2 -5.3 -4.7 -3.3 -0.2	1.5 4.1 3.0 2.2 2.1	1.3 1.2 2.4 2.1 0.1
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX	34,417 14,502 4,364 451 6,996 14,973	0.3 0.5 0.4 -1.0 -1.1 -1.5	1.7 0.4 1.3 -0.7 -1.3 -1.9	14.1 13.1 17.5 15.8 11.6 9.1	-1.5 -0.2 0.6 0.9 2.0 -1.7	5.1 9.7 8.5 6.7 5.7 3.5	8.3 3.0 6.2 8.3 5.0 9.4	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6	1.5 4.1 3.0 2.2 2.1 1.9	1.3 1.2 2.4 2.1 0.1 0.1
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40	34,417 14,502 4,364 451 6,996 14,973 6,493	0.3 0.5 0.4 -1.0 -1.1 -1.5	1.7 0.4 1.3 -0.7 -1.3 -1.9	14.1 13.1 17.5 15.8 11.6 9.1 19.5	-1.5 -0.2 0.6 0.9 2.0 -1.7 0.4	5.1 9.7 8.5 6.7 5.7 3.5 9.1	8.3 3.0 6.2 8.3 5.0 9.4 9.6	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6 -2.2	1.5 4.1 3.0 2.2 2.1 1.9 1.0	1.3 1.2 2.4 2.1 0.1 0.1 1.6
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB	34,417 14,502 4,364 451 6,996 14,973 6,493 25,606	0.3 0.5 0.4 -1.0 -1.1 -1.5 -1.3	1.7 0.4 1.3 -0.7 -1.3 -1.9 -0.4 -0.3	14.1 13.1 17.5 15.8 11.6 9.1 19.5	-1.5 -0.2 0.6 0.9 2.0 -1.7 0.4 3.0	5.1 9.7 8.5 6.7 5.7 3.5 9.1	8.3 3.0 6.2 8.3 5.0 9.4 9.6 11.3	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6 -2.2 -1.0	1.5 4.1 3.0 2.2 2.1 1.9 1.0 2.5	1.3 1.2 2.4 2.1 0.1 0.1 1.6 1.4
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35	34,417 14,502 4,364 451 6,996 14,973 6,493 25,606 8,775	0.3 0.5 0.4 -1.0 -1.1 -1.5 -1.3 -1.3	1.7 0.4 1.3 -0.7 -1.3 -1.9 -0.4 -0.3 -0.2	14.1 13.1 17.5 15.8 11.6 9.1 19.5 17.8 10.8	-1.5 -0.2 0.6 0.9 2.0 -1.7 0.4 3.0 0.3	5.1 9.7 8.5 6.7 5.7 3.5 9.1 3.2 3.8	8.3 3.0 6.2 8.3 5.0 9.4 9.6 11.3 6.7	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6 -2.2 -1.0 -0.5	1.5 4.1 3.0 2.2 2.1 1.9 1.0 2.5 2.0	1.3 1.2 2.4 2.1 0.1 0.1 1.6 1.4
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng	34,417 14,502 4,364 451 6,996 14,973 6,493 25,606 8,775 23,966	0.3 0.5 0.4 -1.0 -1.1 -1.5 -1.3 -1.3 -1.7	1.7 0.4 1.3 -0.7 -1.3 -1.9 -0.4 -0.3 -0.2 -2.5	14.1 13.1 17.5 15.8 11.6 9.1 19.5 17.8 10.8 -9.8	-1.5 -0.2 0.6 0.9 2.0 -1.7 0.4 3.0 0.3 -13.9	5.1 9.7 8.5 6.7 5.7 3.5 9.1 3.2 3.8 2.7	8.3 3.0 6.2 8.3 5.0 9.4 9.6 11.3 6.7 4.5	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6 -2.2 -1.0 -0.5 -4.7	1.5 4.1 3.0 2.2 2.1 1.9 1.0 2.5 2.0	1.3 1.2 2.4 2.1 0.1 0.1 1.6 1.4 -1.1
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei	34,417 14,502 4,364 451 6,996 14,973 6,493 25,606 8,775 23,966 27,529	0.3 0.5 0.4 -1.0 -1.1 -1.5 -1.3 -1.3 -1.7 -0.6 -1.1	1.7 0.4 1.3 -0.7 -1.3 -1.9 -0.4 -0.3 -0.2 -2.5 -6.5	14.1 13.1 17.5 15.8 11.6 9.1 19.5 17.8 10.8 -9.8 1.8	-1.5 -0.2 0.6 0.9 2.0 -1.7 0.4 3.0 0.3 -13.9 3.0	5.1 9.7 8.5 6.7 5.7 3.5 9.1 3.2 3.8 2.7	8.3 3.0 6.2 8.3 5.0 9.4 9.6 11.3 6.7 4.5 7.0	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6 -2.2 -1.0 -0.5 -4.7 5.5	1.5 4.1 3.0 2.2 2.1 1.9 1.0 2.5 2.0 -0.1 3.0	1.3 1.2 2.4 2.1 0.1 0.1 1.6 1.4 -1.1 -9.6 -5.2
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI	34,417 14,502 4,364 451 6,996 14,973 6,493 25,606 8,775 23,966 27,529 382	0.3 0.5 0.4 -1.0 -1.1 -1.5 -1.3 -1.3 -1.7 -0.6 -1.1 -1.6	1.7 0.4 1.3 -0.7 -1.3 -1.9 -0.4 -0.3 -0.2 -2.5 -6.5 -4.8	14.1 13.1 17.5 15.8 11.6 9.1 19.5 17.8 10.8 -9.8 1.8	-1.5 -0.2 0.6 0.9 2.0 -1.7 0.4 3.0 0.3 -13.9 3.0 -8.3	5.1 9.7 8.5 6.7 5.7 3.5 9.1 3.2 3.8 2.7 -1.2 5.9	8.3 3.0 6.2 8.3 5.0 9.4 9.6 11.3 6.7 4.5 7.0	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6 -2.2 -1.0 -0.5 -4.7 5.5 -4.3	1.5 4.1 3.0 2.2 2.1 1.9 1.0 2.5 2.0 -0.1 3.0 -0.9	1.3 1.2 2.4 2.1 0.1 0.1 1.6 1.4 -1.1 -9.6 -5.2
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities	34,417 14,502 4,364 451 6,996 14,973 6,493 25,606 8,775 23,966 27,529 382 Latest	0.3 0.5 0.4 -1.0 -1.1 -1.5 -1.3 -1.3 -1.7 -0.6 -1.1 -1.6	1.7 0.4 1.3 -0.7 -1.3 -1.9 -0.4 -0.3 -0.2 -2.5 -6.5 -4.8	14.1 13.1 17.5 15.8 11.6 9.1 19.5 17.8 10.8 -9.8 1.8 -0.7	-1.5 -0.2 0.6 0.9 2.0 -1.7 0.4 3.0 0.3 -13.9 3.0 -8.3	5.1 9.7 8.5 6.7 5.7 3.5 9.1 3.2 3.8 2.7 -1.2 5.9	8.3 3.0 6.2 8.3 5.0 9.4 9.6 11.3 6.7 4.5 7.0 7.5	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6 -2.2 -1.0 -0.5 -4.7 5.5 -4.3 Sept-21	1.5 4.1 3.0 2.2 2.1 1.9 1.0 2.5 2.0 -0.1 3.0 -0.9 Aug-21	1.3 1.2 2.4 2.1 0.1 0.1 1.6 1.4 -1.1 -9.6 -5.2 -3.3 Jul-21
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent	34,417 14,502 4,364 451 6,996 14,973 6,493 25,606 8,775 23,966 27,529 382 Latest 80.9	0.3 0.5 0.4 -1.0 -1.1 -1.5 -1.3 -1.7 -0.6 -1.1 -1.6 1 Day -2.1	1.7 0.4 1.3 -0.7 -1.3 -1.9 -0.4 -0.3 -0.2 -2.5 -6.5 -4.8 MTD 3.2	14.1 13.1 17.5 15.8 11.6 9.1 19.5 17.8 10.8 -9.8 1.8 -0.7 YTD 56.1	-1.5 -0.2 0.6 0.9 2.0 -1.7 0.4 3.0 0.3 -13.9 3.0 -8.3 Q3 21 4.9	5.1 9.7 8.5 6.7 5.7 3.5 9.1 3.2 3.8 2.7 -1.2 5.9 Q2 21 18.5	8.3 3.0 6.2 8.3 5.0 9.4 9.6 11.3 6.7 4.5 7.0 7.5	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6 -2.2 -1.0 -0.5 -4.7 5.5 -4.3 Sept-21 9.3	1.5 4.1 3.0 2.2 2.1 1.9 1.0 2.5 2.0 -0.1 3.0 -0.9 Aug-21 -6.1	1.3 1.2 2.4 2.1 0.1 0.1 1.6 1.4 -1.1 -9.6 -5.2 -3.3 Jul-21 2.2
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent WTI	34,417 14,502 4,364 451 6,996 14,973 6,493 25,606 8,775 23,966 27,529 382 Latest 80.9 77.0	0.3 0.5 0.4 -1.0 -1.1 -1.5 -1.3 -1.7 -0.6 -1.1 -1.6 1 Day -2.1 -2.6	1.7 0.4 1.3 -0.7 -1.3 -1.9 -0.4 -0.3 -0.2 -2.5 -6.5 -4.8 MTD 3.2 2.7	14.1 13.1 17.5 15.8 11.6 9.1 19.5 17.8 10.8 -9.8 1.8 -0.7 YTD 56.1 59.0	-1.5 -0.2 0.6 0.9 2.0 -1.7 0.4 3.0 0.3 -13.9 3.0 -8.3 <b>Q3 21</b> 4.9	5.1 9.7 8.5 6.7 5.7 3.5 9.1 3.2 3.8 2.7 -1.2 5.9 Q2 21 18.5 23.5	8.3 3.0 6.2 8.3 5.0 9.4 9.6 11.3 6.7 4.5 7.0 7.5 Q1 21 21.7 23.1	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6 -2.2 -1.0 -0.5 -4.7 5.5 -4.3 Sept-21 9.3 9.5	1.5 4.1 3.0 2.2 2.1 1.9 1.0 2.5 2.0 -0.1 3.0 -0.9 Aug-21 -6.1 -7.2	1.3 1.2 2.4 2.1 0.1 0.1 1.6 1.4 -1.1 -9.6 -5.2 -3.3 Jul-21 2.2 0.3
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent WTI US 10Y yield	34,417 14,502 4,364 451 6,996 14,973 6,493 25,606 8,775 23,966 27,529 382 Latest 80.9 77.0 1.53	0.3 0.5 0.4 -1.0 -1.1 -1.5 -1.3 -1.3 -1.7 -0.6 -1.1 -1.6 1 Day -2.1 -2.6 -0.6	1.7 0.4 1.3 -0.7 -1.3 -1.9 -0.4 -0.3 -0.2 -2.5 -6.5 -4.8 MTD 3.2 2.7 0.7	14.1 13.1 17.5 15.8 11.6 9.1 19.5 17.8 10.8 -9.8 1.8 -0.7 YTD 56.1 59.0 64.5	-1.5 -0.2 0.6 0.9 2.0 -1.7 0.4 3.0 0.3 -13.9 3.0 -8.3 <b>Q3 21</b> 4.9 1.9 4.8	5.1 9.7 8.5 6.7 5.7 3.5 9.1 3.2 3.8 2.7 -1.2 5.9 Q2 21 18.5 23.5 -16.7	8.3 3.0 6.2 8.3 5.0 9.4 9.6 11.3 6.7 4.5 7.0 7.5 Q1 21 21.7 23.1 87.1	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6 -2.2 -1.0 -0.5 -4.7 5.5 -4.3 Sept-21 9.3 9.5 16.9	1.5 4.1 3.0 2.2 2.1 1.9 1.0 2.5 2.0 -0.1 3.0 -0.9 Aug-21 -6.1 -7.2 4.8	1.3 1.2 2.4 2.1 0.1 0.1 1.6 1.4 -1.1 -9.6 -5.2 -3.3 Jul-21 2.2 0.3 -14.5
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent WTI	34,417 14,502 4,364 451 6,996 14,973 6,493 25,606 8,775 23,966 27,529 382 Latest 80.9 77.0	0.3 0.5 0.4 -1.0 -1.1 -1.5 -1.3 -1.7 -0.6 -1.1 -1.6 1 Day -2.1 -2.6	1.7 0.4 1.3 -0.7 -1.3 -1.9 -0.4 -0.3 -0.2 -2.5 -6.5 -4.8 MTD 3.2 2.7	14.1 13.1 17.5 15.8 11.6 9.1 19.5 17.8 10.8 -9.8 1.8 -0.7 YTD 56.1 59.0	-1.5 -0.2 0.6 0.9 2.0 -1.7 0.4 3.0 0.3 -13.9 3.0 -8.3 <b>Q3 21</b> 4.9	5.1 9.7 8.5 6.7 5.7 3.5 9.1 3.2 3.8 2.7 -1.2 5.9 Q2 21 18.5 23.5	8.3 3.0 6.2 8.3 5.0 9.4 9.6 11.3 6.7 4.5 7.0 7.5 Q1 21 21.7 23.1	-4.2 -5.3 -4.7 -3.3 -0.2 -3.6 -2.2 -1.0 -0.5 -4.7 5.5 -4.3 Sept-21 9.3 9.5	1.5 4.1 3.0 2.2 2.1 1.9 1.0 2.5 2.0 -0.1 3.0 -0.9 Aug-21 -6.1 -7.2	1.3 1.2 2.4 2.1 0.1 0.1 1.6 1.4 -1.1 -9.6 -5.2 -3.3 Jul-21 2.2 0.3

Source: Eastspring Investments (Singapore) Limited., MSCI in USD terms. Local indices are in local currency terms. MTD stands for month to date. YTD stands for year to date. NA represents not available.

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