STOCKS | BONDS | INTEREST RATES | COMMODITIES | CURRENCIES

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유럽 증시는 덜 공격적인 금리 인상에 대한 기대감으로 상승세로 마감했고, 보험사 Direct Line은 연간 배당금 지급 포기로 급락 했습니다. 1% 이상 오른 기술주와 에너지주 가 상승을 주도했습니다. LVMH는 Bernard Arnault 회장 겸 CEO가 회사에 대한 가족의 지배 력을 강화하고 그의 딸에게 주요 직책을 맡긴 후 약 2% 상승 했습니다. 그러나 Sainsbury는 Simon Roberts CEO가 소비자 상황에 대해 신중하다고 말한 후 1.5% 이상 하락했습니다. 미국 증시는 연준이 공격적 금리 인상을 철회할 수 있는 여지를 줄 인플레이션 보고서 를 앞두고 투자자들이 낙관적 모습을 보이며 랠리를 펼쳤습니다. 주요 S&P 500 섹터 지수는 모두 부동산 주도로 올랐습니다. Bed Bath & Beyond는 암울한 분기 실적에도 불구하고 투자자들이 잠재적 인수 대상으로 추측하며 상승했습니다. American Airlines Group과 Spirit Airlines는 연방 항공국이 밤새 시스템 중단 문제를 해결하기 위해 고군분투하며 상승했습니다. 미 국채 금리는 인플레이션이 지속 가능한 하락 과정에 있고 연준이 연말까지 금리를 인하할 것이라는 시장 기대로 하락했으며 10년 만기 국채는 5.9bp 하락한 3.5%를 기록했습니다.

국제 유가는 개선된 세계 경제 전망에 대한 희망과 러시아 원유 생산에 대한 제재의 영향에 대한 우려가 미국 원유 재고의 놀라운 증가를 앞서며 일주일 내 최고치를 기록했습니다.

MSCI	Latest	1 Day	MTD	YTD	Q4 22	Q3 22	Q2 22	Dec-22	Nov-22	Oct-22
World	630	1.0	4.1	4.1	9.9	-6.7	-15.5	-3.9	7.8	6.1
United States	3,765	1.3	3.5	3.5	7.1	-4.7	-16.8	-5.9	5.4	7.9
Europe	1,838	0.6	6.2	6.2	19.4	-10.1	-14.2	0.0	11.4	7.2
Japan	3,152	0.8	0.4	0.4	13.3	-7.5	-14.6	0.3	9.7	3.0
Emerging Markets	1,017	0.3	6.4	6.4	9.8	-11.4	-11.3	-1.4	14.9	-3.1
Asia Pac Ex Japan	536	0.3	6.0	6.0	12.2	-12.6	-10.5	-0.4	17.6	-4.2
Asia Ex Japan	659	0.1	6.4	6.4	11.4	-13.7	-8.9	-0.1	18.8	-6.1
Australia	876	1.2	3.9	3.9	15.7	-6.7	-18.1	-2.0	12.2	5.3
Hong Kong	10,687	-1.0	2.1	2.1	18.2	-17.0	-1.1	8.1	24.5	-12.2
China H	71	0.7	10.6	10.6	13.5	-22.4	3.5	5.2	29.7	-16.8
China A	1,985	-0.1	5.7	5.7	4.3	-18.2	1.8	2.0	13.0	-9.5
Korea	457	0.1	8.7	8.7	18.5	-16.3	-20.8	-4.9	14.9	8.3
Taiwan	537	-0.3	6.7	6.7	9.7	-14.0	-19.6	-5.4	22.2	-5.1
Thailand	414	-0.2	4.8	4.8	16.1	-2.8	-10.5	3.8	10.6	1.2
Malaysia	271	0.3	0.5	0.5	14.0	-7.1	-12.8	1.8	8.8	2.9
Singapore	3,155	0.6	2.2	2.2	10.5	-1.5	-16.8	-0.9	11.5	0.0
Indonesia	750	-0.2	-4.0	-4.0	-3.5	7.8	-8.8	-4.5	0.6	0.4
India	773	-0.1	0.3	0.3	2.1	6.8	-13.5	-5.5	5.2	2.6
Philippines	435	-0.9	3.9	3.9	21.2	-13.5	-19.4	-2.1	13.4	9.1
P.P.										
Local Indices	Latest	1 Day	MTD	YTD	Q4 22	Q3 22	Q2 22	Dec-22	Nov-22	Oct-22
Local Indices DJIA	Latest 33,973	1 Day 0.8	MTD 2.5	YTD 2.5	Q4 22 16.0	Q3 22 -6.2	-10.8	Dec-22 -4.1	Nov-22 5.6	14.5
Local Indices DJIA Nasdaq	Latest 33,973 10,932	1 Day 0.8 1.8	MTD 2.5 4.5	2.5 4.5	Q4 22 16.0 -0.8	-6.2 -3.9	-10.8 -22.3	-4.1 -8.7	Nov-22 5.6 4.5	14.5 3.9
Local Indices DJIA Nasdaq S&P 500	Latest 33,973 10,932 3,970	0.8 1.8 1.3	2.5 4.5 3.4	2.5 4.5 3.4	Q4 22 16.0 -0.8 7.6	-6.2 -3.9 -4.9	-10.8 -22.3 -16.1	Dec-22 -4.1 -8.7 -5.8	5.6 4.5 5.6	14.5 3.9 8.1
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600	Latest 33,973 10,932 3,970 447	1 Day 0.8 1.8 1.3 0.4	2.5 4.5 3.4 5.3	2.5 4.5 3.4 5.3	Q4 22 16.0 -0.8 7.6 9.9	-6.2 -3.9 -4.9 -4.3	-10.8 -22.3 -16.1 -9.2	Dec-22 -4.1 -8.7 -5.8 -3.4	5.6 4.5 5.6 6.9	14.5 3.9 8.1 6.4
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100	23,973 10,932 3,970 447 7,725	1 Day 0.8 1.8 1.3 0.4 0.4	MTD 2.5 4.5 3.4 5.3 3.7	2.5 4.5 3.4 5.3 3.7	Q4 22 16.0 -0.8 7.6 9.9 8.7	Q3 22 -6.2 -3.9 -4.9 -4.3 -2.7	-10.8 -22.3 -16.1 -9.2 -3.7	-4.1 -8.7 -5.8 -3.4 -1.5	Nov-22 5.6 4.5 5.6 6.9 7.1	14.5 3.9 8.1 6.4 3.0
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX	33,973 10,932 3,970 447 7,725 14,948	1 Day 0.8 1.8 1.3 0.4 0.4 1.2	MTD 2.5 4.5 3.4 5.3 3.7 7.4	2.5 4.5 3.4 5.3 3.7 7.4	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6	14.5 3.9 8.1 6.4 3.0 9.4
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40	33,973 10,932 3,970 447 7,725 14,948 6,924	1 Day 0.8 1.8 1.3 0.4 0.4 1.2 0.8	MTD 2.5 4.5 3.4 5.3 3.7 7.4 7.1	2.5 4.5 3.4 5.3 3.7 7.4 7.1	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8	5.6 4.5 5.6 6.9 7.1 8.6 7.6	14.5 3.9 8.1 6.4 3.0 9.4 8.8
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB	25,547	1 Day 0.8 1.8 1.3 0.4 0.4 1.2 0.8 0.7	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4	14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35	Latest 33,973 10,932 3,970 447 7,725 14,948 6,924 25,547 8,726	1 Day 0.8 1.8 1.3 0.4 0.4 1.2 0.8 0.7 0.2	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3	14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng	Latest 33,973 10,932 3,970 447 7,725 14,948 6,924 25,547 8,726 21,436	1 Day 0.8 1.8 1.3 0.4 0.4 1.2 0.8 0.7 0.2 0.5	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4	5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8	14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei	25,547 8,726 21,436 26,446	1 Day 0.8 1.8 1.3 0.4 0.4 1.2 0.8 0.7 0.2 0.5 1.0	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8	Q3 22 -6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4	14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI	Latest 33,973 10,932 3,970 447 7,725 14,948 6,924 25,547 8,726 21,436 26,446 310	1 Day 0.8 1.8 1.3 0.4 0.4 1.2 0.8 0.7 0.2 0.5 1.0 0.3	MTD 2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1	14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5
Local Indices DJIA Nasdaq \$&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities	Latest 33,973 10,932 3,970 447 7,725 14,948 6,924 25,547 8,726 21,436 26,446 310 Latest	1 Day 0.8 1.8 1.3 0.4 0.4 1.2 0.8 0.7 0.2 0.5 1.0 0.3	MTD 2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6 MTD	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6 YTD	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3	Q3 22 -6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1 Q3 22	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7 Q2 22	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8 Dec-22	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1 Nov-22	14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5
Local Indices DJIA Nasdaq \$&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent	Latest 33,973 10,932 3,970 447 7,725 14,948 6,924 25,547 8,726 21,436 26,446 310 Latest 81.8	1 Day 0.8 1.8 1.3 0.4 0.4 1.2 0.8 0.7 0.2 0.5 1.0 0.3 1 Day 2.6	MTD 2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6 MTD -4.9	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6 YTD -4.9	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3 Q4 22 -2.2	Q3 22 -6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1 Q3 22 -20.3	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7 Q2 22 5.7	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8 Dec-22 0.7	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1 Nov-22 -9.2	14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5 Oct-22 7.0
Local Indices DJIA Nasdaq \$&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent WTI	Latest 33,973 10,932 3,970 447 7,725 14,948 6,924 25,547 8,726 21,436 26,446 310 Latest 81.8 76.7	1 Day 0.8 1.8 1.3 0.4 0.4 1.2 0.8 0.7 0.2 0.5 1.0 0.3 1 Day 2.6 2.5	MTD 2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6 MTD -4.9 -4.8	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6 YTD -4.9	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3 Q4 22 -2.2 -1.5	Q3 22 -6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1 Q3 22 -20.3 -24.0	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7 Q2 22 5.7 6.3	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8 Dec-22 0.7 0.0	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1 Nov-22 -9.2 -6.5	14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5 Oct-22 7.0 5.4
Local Indices DJIA Nasdaq \$&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent WTI US 10Y yield	Latest 33,973 10,932 3,970 447 7,725 14,948 6,924 25,547 8,726 21,436 26,446 310 Latest 81.8 76.7 3.54	1 Day 0.8 1.8 1.3 0.4 0.4 1.2 0.8 0.7 0.2 0.5 1.0 0.3 1 Day 2.6 2.5 -1.9	MTD 2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6 MTD -4.9 -4.8 -8.8	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6 YTD -4.9 -4.8 -8.8	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3 Q4 22 -2.2 -1.5 1.3	Q3 22 -6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1 Q3 22 -20.3 -24.0 28.5	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7 Q2 22 5.7 6.3 28.4	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8 Dec-22 0.7 0.0 5.4	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1 Nov-22 -9.2 -6.5 -10.2	14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5 Oct-22 7.0 5.4 7.0
Local Indices DJIA Nasdaq \$&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent WTI	Latest 33,973 10,932 3,970 447 7,725 14,948 6,924 25,547 8,726 21,436 26,446 310 Latest 81.8 76.7	1 Day 0.8 1.8 1.3 0.4 0.4 1.2 0.8 0.7 0.2 0.5 1.0 0.3 1 Day 2.6 2.5	MTD 2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6 MTD -4.9 -4.8	2.5 4.5 3.4 5.3 3.7 7.4 7.1 7.8 6.5 8.4 1.3 6.6 YTD -4.9	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3 Q4 22 -2.2 -1.5	Q3 22 -6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1 Q3 22 -20.3 -24.0	-10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7 Q2 22 5.7 6.3	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8 Dec-22 0.7 0.0	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1 Nov-22 -9.2 -6.5	14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5 Oct-22 7.0 5.4

Source: Eastspring Investments (Singapore) Limited., MSCI in USD terms. Local indices are in local currency terms. MTD stands for month to date. YTD stands for year to date. NA represents not available

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