STOCKS | BONDS | INTEREST RATES | COMMODITIES | CURRENCIES

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유럽 증시는 유로존의 경제 활동 개선으로 ECB의 인플레이션을 해결하기 위한 금리인상 여지가더 커질 것이라는 추측으로 하락했습니다. 1% 이상 하락한 헬스케어 및 에너지주가 약세를 주도했습니다. Logitech International은 3분기 매출에 영향을 미친비즈니스 고객의 지출 감소가일시적일 것으로 예상한다고 밝힌후약 3.5% 상승했습니다. 시계제조기업 Swatch Group은 중국의명품 수요 회복을 기대한다고 언급하며 5% 이상 상승했습니다.

미국 증시는 엇갈린 실적과 개장 종소리의 기술적 오작동과 함께 소폭 하락세로 마감했습니다. S&P 500의 11개 주요 섹터 모두 필수 소비재 및 유틸리티 주도로 하락 마감했습니다. General Electric 주가는 예상보다 낮은 2023년 조정 이익을 예상하면서 2.75% 하락했습니다. 한편 Alphabet Inc은 미 법무부가디지털 광고 사업 지배력을 남용한 구글을 상대로 소송을 제기한후 1% 이상 하락했습니다.

미 국채 금리는 투자자들이 0.25% 의 더 적은 금리 인상이 예상되는 다음 주 연준의 정책 회의에 주목하면서 변동성 속 하락했습니다.

국제 유가는 글로벌 경제 둔화에 대한 우려와 사전 지표가 미국 원유 재고 증가를 나타내면서 하락했으며, OPEC+ 패널은 다음 주 산유국 그룹의 현재 원유 생산 정책을 지지할 가능성이 높습니다.

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MSCI	Latest	1 Day	MTD	YTD	Q4 22	Q3 22	Q2 22	Dec-22	Nov-22	Oct-22
World	643	0.0	6.3	6.3	9.9	-6.7	-15.5	-3.9	7.8	6.1
United States	3,816	-0.1	4.9	4.9	7.1	-4.7	-16.8	-5.9	5.4	7.9
Europe	1,884	-0.2	8.9	8.9	19.4	-10.1	-14.2	0.0	11.4	7.2
Japan	3,336	2.0	6.3	6.3	13.3	-7.5	-14.6	0.3	9.7	3.0
Emerging Markets	1,039	0.1	8.7	8.7	9.8	-11.4	-11.3	-1.4	14.9	-3.1
Asia Pac Ex Japan	552	0.0	9.1	9.1	12.2	-12.6	-10.5	-0.4	17.6	-4.2
Asia Ex Japan	674	-0.1	8.8	8.8	11.4	-13.7	-8.9	-0.1	18.8	-6.1
Australia	933	0.6	10.7	10.7	15.7	-6.7	-18.1	-2.0	12.2	5.3
Hong Kong	10,908	0.0	4.2	4.2	18.2	-17.0	-1.1	8.1	24.5	-12.2
China H	73	0.0	13.7	13.7	13.5	-22.4	3.5	5.2	29.7	-16.8
China A	2,058	-0.1	9.6	9.6	4.3	-18.2	1.8	2.0	13.0	-9.5
Korea	468	Hol.	11.4	11.4	18.5	-16.3	-20.8	-4.9	14.9	8.3
Taiwan	548	Hol.	8.8	8.8	9.7	-14.0	-19.6	-5.4	22.2	-5.1
Thailand	418	-0.4	5.8	5.8	16.1	-2.8	-10.5	3.8	10.6	1.2
Malaysia	279	Hol.	3.5	3.5	14.0	-7.1	-12.8	1.8	8.8	2.9
Singapore	3,233	-0.6	4.8	4.8	10.5	-1.5	-16.8	-0.9	11.5	0.0
Indonesia	810	0.7	3.8	3.8	-3.5	7.8	-8.8	-4.5	0.6	0.4
India	776	-0.5	0.8	8.0	2.1	6.8	-13.5	-5.5	5.2	2.6
<b>_</b>	400				04.0	40.5	40.4	0.4	40.4	0.4
Philippines	460	-0.3	9.9	9.9	21.2	-13.5	-19.4	-2.1	13.4	9.1
Local Indices	Latest	1 Day	MTD	YTD	Q4 22	Q3 22	Q2 22	Dec-22	Nov-22	Oct-22
	<b>Latest</b> 33,734	1 <b>Day</b> 0.3	<b>MTD</b> 1.9	<b>YTD</b> 1.9	<b>Q4 22</b> 16.0	<b>Q3 22</b> -6.2	<b>Q2 22</b> -10.8	<b>Dec-22</b> -4.1	<b>Nov-22</b> 5.6	Oct-22 14.5
Local Indices DJIA Nasdaq	23,734 11,334	1 Day 0.3 -0.3	MTD 1.9 8.3	1.9 8.3	<b>Q4 22</b> 16.0 -0.8	-6.2 -3.9	<b>Q2 22</b> -10.8 -22.3	-4.1 -8.7	Nov-22 5.6 4.5	Oct-22 14.5 3.9
Local Indices DJIA Nasdaq S&P 500	23,734 11,334 4,017	0.3 -0.3 -0.1	1.9 8.3 4.7	1.9 8.3 4.7	<b>Q4 22</b> 16.0 -0.8 7.6	-6.2 -3.9 -4.9	Q2 22 -10.8 -22.3 -16.1	-4.1 -8.7 -5.8	5.6 4.5 5.6	Oct-22 14.5 3.9 8.1
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600	Latest 33,734 11,334 4,017 453	1 Day 0.3 -0.3 -0.1 -0.2	MTD 1.9 8.3 4.7 6.8	1.9 8.3 4.7 6.8	Q4 22 16.0 -0.8 7.6 9.9	Q3 22 -6.2 -3.9 -4.9 -4.3	Q2 22 -10.8 -22.3 -16.1 -9.2	Dec-22 -4.1 -8.7 -5.8 -3.4	5.6 4.5 5.6 6.9	Oct-22 14.5 3.9 8.1 6.4
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100	23,734 11,334 4,017 453 7,757	1 Day 0.3 -0.3 -0.1 -0.2 -0.4	MTD 1.9 8.3 4.7 6.8 4.2	YTD 1.9 8.3 4.7 6.8 4.2	Q4 22 16.0 -0.8 7.6 9.9 8.7	Q3 22 -6.2 -3.9 -4.9 -4.3 -2.7	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7	-4.1 -8.7 -5.8 -3.4 -1.5	Nov-22 5.6 4.5 5.6 6.9 7.1	Oct-22 14.5 3.9 8.1 6.4 3.0
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX	33,734 11,334 4,017 453 7,757 15,093	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1	MTD 1.9 8.3 4.7 6.8 4.2 8.4	1.9 8.3 4.7 6.8 4.2 8.4	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40	Latest 33,734 11,334 4,017 453 7,757 15,093 7,050	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1 0.3	MTD 1.9 8.3 4.7 6.8 4.2 8.4 9.1	1.9 8.3 4.7 6.8 4.2 8.4 9.1	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4 8.8
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB	Latest 33,734 11,334 4,017 453 7,757 15,093 7,050 25,884	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1 0.3 0.2	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35	Latest 33,734 11,334 4,017 453 7,757 15,093 7,050 25,884 8,967	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1 0.3 0.2 0.3	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng	Latest 33,734 11,334 4,017 453 7,757 15,093 7,050 25,884 8,967 22,045	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1 0.3 0.2 0.3 Hol.	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei	Latest 33,734 11,334 4,017 453 7,757 15,093 7,050 25,884 8,967 22,045 27,299	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1 0.3 0.2 0.3 Hol. 1.5	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6	16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI	22,045 23,739 11,334 4,017 453 7,757 15,093 7,050 25,884 8,967 22,045 27,299 316	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1 0.3 0.2 0.3 Hol. 1.5 Hol.	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4	16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities	Latest 33,734 11,334 4,017 453 7,757 15,093 7,050 25,884 8,967 22,045 27,299 316 Latest	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1 0.3 0.2 0.3 Hol. 1.5 Hol. 1 Day	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1 Nov-22	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5 Oct-22
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent	Latest 33,734 11,334 4,017 453 7,757 15,093 7,050 25,884 8,967 22,045 27,299 316 Latest 86.1	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1 0.3 0.2 0.3 Hol. 1.5 Hol. 1 Day -2.2	MTD 1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4 MTD 0.2	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4 YTD 0.2	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3 Q4 22 -2.2	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1 -23.2 -20.3	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7 Q2 22 5.7	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8  Dec-22 0.7	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1 Nov-22 -9.2	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5 Oct-22 7.0
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent WTI	Latest 33,734 11,334 4,017 453 7,757 15,093 7,050 25,884 8,967 22,045 27,299 316 Latest 86.1 80.1	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1 0.3 0.2 0.3 Hol. 1.5 Hol. 1 Day -2.2 -1.8	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4 MTD 0.2 -0.5	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4 YTD 0.2 -0.5	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3 Q4 22 -2.2 -1.5	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1 -20.3 -20.3 -24.0	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7 Q2 22 5.7 6.3	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8  Dec-22 0.7 0.0	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1 Nov-22 -9.2 -6.5	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5 Oct-22 7.0 5.4
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent WTI US 10Y yield	Latest 33,734 11,334 4,017 453 7,757 15,093 7,050 25,884 8,967 22,045 27,299 316 Latest 86.1 80.1 3.46	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1 0.3 0.2 0.3 Hol. 1.5 Hol. 1 Day -2.2 -1.8 -1.7	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4 MTD 0.2 -0.5 -10.8	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4 YTD 0.2 -0.5 -10.8	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3 Q4 22 -2.2 -1.5 1.3	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1 -20.3 -24.0 28.5	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7 Q2 22 5.7 6.3 28.4	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8  Dec-22 0.7 0.0 5.4	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1 Nov-22 -9.2 -6.5 -10.2	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5 Oct-22 7.0 5.4 7.0
Local Indices DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent WTI	Latest 33,734 11,334 4,017 453 7,757 15,093 7,050 25,884 8,967 22,045 27,299 316 Latest 86.1 80.1	1 Day 0.3 -0.3 -0.1 -0.2 -0.4 -0.1 0.3 0.2 0.3 Hol. 1.5 Hol. 1 Day -2.2 -1.8	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4 MTD 0.2 -0.5	1.9 8.3 4.7 6.8 4.2 8.4 9.1 9.7 9.4 11.4 4.6 8.4 YTD 0.2 -0.5	Q4 22 16.0 -0.8 7.6 9.9 8.7 14.9 12.6 15.6 12.8 15.0 0.8 5.3 Q4 22 -2.2 -1.5	-6.2 -3.9 -4.9 -4.3 -2.7 -5.2 -2.5 -2.4 -8.3 -20.1 -0.8 -8.1 -20.3 -20.3 -24.0	Q2 22 -10.8 -22.3 -16.1 -9.2 -3.7 -11.3 -8.9 -12.5 -2.7 0.9 -4.9 -15.7 Q2 22 5.7 6.3	-4.1 -8.7 -5.8 -3.4 -1.5 -3.3 -3.8 -3.7 -1.3 6.4 -6.5 -7.8  Dec-22 0.7 0.0	Nov-22 5.6 4.5 5.6 6.9 7.1 8.6 7.6 9.4 5.3 26.8 1.4 7.1 Nov-22 -9.2 -6.5	Oct-22 14.5 3.9 8.1 6.4 3.0 9.4 8.8 9.7 8.5 -14.7 6.4 6.5 Oct-22 7.0 5.4

Source: Eastspring Investments (Singapore) Limited., MSCI in USD terms. Local indices are in local currency terms. MTD stands for month to date. YTD stands for year to date. NA represents not available.

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