Daily Bulletin



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MSCI	Latest	1 Day	MTD	YTD	Q1 24	Q4 23	Q3 23	Mar-24	Feb-24	Jan-24
World	766	-1.2	-2.2	5.9	8.3	11.1	-3.3	3.2	4.3	0.6
United States	4,883	-1.5	-2.5	7.7	10.4	11.9	-3.1	3.2	5.4	1.6
Europe	2,051	-0.5	-2.8	2.5	5.4	11.1	-4.9	3.9	1.6	-0.1
Japan	4,010	0.6	-1.6	9.4	11.2	8.2	-1.5	3.2	3.0	4.6
Emerging Markets	1,042	-1.3	-0.1	2.4	2.4	7.9	-2.8	2.5	4.8	-4.6
Asia Pac Ex Japan	534	-1.3	-0.5	1.7	2.1	7.9	-3.3	2.6	4.5	-4.8
Asia Ex Japan	654	-1.4	-0.1	2.3	2.4	6.5	-3.2	2.6	5.6	-5.4
Australia	902	-1.1	-2.2	-1.5	0.8	15.3	-3.3	3.0	-0.6	-1.6
Hong Kong	7,428	-2.7	-1.5	-13.0	-11.7	3.4	-11.1	-6.5	4.6	-9.7
China H	54	-2.0	0.5	-1.7	-2.2	-4.2	-1.8	0.9	8.4	-10.6
China A	1,582	-0.7	-1.3	-0.6	0.7	-4.1	-3.4	-0.1	10.0	-8.3
Korea	494	-1.7	-4.4	-2.7	1.8	15.4	-6.6	5.3	7.4	-10.0
Taiwan	724	-0.5	1.2	13.8	12.5	17.5	-7.1	7.9	5.5	-1.2
Thailand	318	0.0	1.4	-6.8	-8.1	3.9	-4.4	-0.9	0.7	-7.9
Malaysia	253	-0.6	0.1	3.2	3.0	4.6	4.5	1.0	2.4	-0.3
Singapore	3,075	-1.1	-0.3	-0.2	0.1	4.5	-0.3	3.8	0.9	-4.4
Indonesia	787	0.0	-2.8	-0.2	2.6	2.0	-3.3	1.1	3.2	-1.6
India	990	-1.1	1.4	7.6	6.1	12.0	2.9	0.8	2.8	2.4
Philippines	429	-0.4	-4.2	2.0	6.4	6.5	-3.5	-0.1	5.5	1.0
Local Indices	Latest	1 Day	MTD	YTD	Q1 24	Q4 23	Q3 23	Mar-24	Feb-24	Jan-24
Local Indices DJIA	Latest 37,983	1 Day -1.2					Q3 23 -2.1			
			MTD	YTD	Q1 24	Q4 23	Q3 23	Mar-24	Feb-24	Jan-24
DJIA	37,983	-1.2 -1.6 -1.4	-4.5 -1.2 -2.4	1.3 8.0 7.9	Q1 24 6.1 9.3 10.6	Q4 23 13.1 13.8 11.7	Q3 23 -2.1 -3.9 -3.3	Mar-24 2.2 1.8 3.2	Feb-24 2.5 6.2 5.3	Jan-24 1.3 1.0 1.7
DJIA Nasdaq	37,983 16,175	-1.2 -1.6	-4.5 -1.2 -2.4 -1.3	1.3 8.0	Q1 24 6.1 9.3	Q4 23 13.1 13.8	Q3 23 -2.1 -3.9	Mar-24 2.2 1.8	Feb-24 2.5 6.2	Jan-24 1.3 1.0
DJIA Nasdaq S&P 500	37,983 16,175 5,123	-1.2 -1.6 -1.4	-4.5 -1.2 -2.4	1.3 8.0 7.9	Q1 24 6.1 9.3 10.6	Q4 23 13.1 13.8 11.7	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2	Mar-24 2.2 1.8 3.2	Feb-24 2.5 6.2 5.3	Jan-24 1.3 1.0 1.7
DJIA Nasdaq S&P 500 Euro Stoxx 600	37,983 16,175 5,123 505	-1.2 -1.6 -1.4 0.2	-4.5 -1.2 -2.4 -1.3	1.3 8.0 7.9 6.4	Q1 24 6.1 9.3 10.6 7.8	Q4 23 13.1 13.8 11.7 6.8	Q3 23 -2.1 -3.9 -3.3 -2.1	Mar-24 2.2 1.8 3.2 4.2	Feb-24 2.5 6.2 5.3 2.0	Jan-24 1.3 1.0 1.7 1.5
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100	37,983 16,175 5,123 505 7,996	-1.2 -1.6 -1.4 0.2 0.9	-4.5 -1.2 -2.4 -1.3 0.7	YTD 1.3 8.0 7.9 6.4 4.7	Q1 24 6.1 9.3 10.6 7.8 4.0	Q4 23 13.1 13.8 11.7 6.8 2.3	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2	Mar-24 2.2 1.8 3.2 4.2 4.8	Feb-24 2.5 6.2 5.3 2.0 0.5	Jan-24 1.3 1.0 1.7 1.5 -1.3
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX	37,983 16,175 5,123 505 7,996 17,930 8,011 33,764	-1.2 -1.6 -1.4 0.2 0.9 -0.1	-4.5 -1.2 -2.4 -1.3 0.7 -3.0	YTD 1.3 8.0 7.9 6.4 4.7 7.0	Q1 24 6.1 9.3 10.6 7.8 4.0 10.4	Q4 23 13.1 13.8 11.7 6.8 2.3 8.9	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2 -4.7	2.2 1.8 3.2 4.2 4.8 4.6 3.6 6.8	2.5 6.2 5.3 2.0 0.5 4.6	Jan-24 1.3 1.0 1.7 1.5 -1.3 0.9
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40	37,983 16,175 5,123 505 7,996 17,930 8,011	-1.2 -1.6 -1.4 0.2 0.9 -0.1 -0.2 0.1	MTD -4.5 -1.2 -2.4 -1.3 0.7 -3.0 -2.4 -2.8 -3.1	1.3 8.0 7.9 6.4 4.7 7.0 6.4 11.8 7.2	Q1 24 6.1 9.3 10.6 7.8 4.0 10.4 9.0 15.1 10.6	Q4 23 13.1 13.8 11.7 6.8 2.3 8.9 5.9 8.4 8.2	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2 -4.7 -3.4 0.6 -0.8	2.2 1.8 3.2 4.2 4.8 4.6 3.6	Feb-24 2.5 6.2 5.3 2.0 0.5 4.6 3.5 6.0 -0.7	Jan-24 1.3 1.0 1.7 1.5 -1.3 0.9 1.6 1.7 0.2
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng	37,983 16,175 5,123 505 7,996 17,930 8,011 33,764	-1.2 -1.6 -1.4 0.2 0.9 -0.1 -0.2	-4.5 -1.2 -2.4 -1.3 0.7 -3.0 -2.4 -2.8	1.3 8.0 7.9 6.4 4.7 7.0 6.4 11.8	Q1 24 6.1 9.3 10.6 7.8 4.0 10.4 9.0 15.1	Q4 23 13.1 13.8 11.7 6.8 2.3 8.9 5.9 8.4	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2 -4.7 -3.4 0.6	2.2 1.8 3.2 4.2 4.8 4.6 3.6 6.8	Feb-24 2.5 6.2 5.3 2.0 0.5 4.6 3.5 6.0	Jan-24 1.3 1.0 1.7 1.5 -1.3 0.9 1.6 1.7
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35	37,983 16,175 5,123 505 7,996 17,930 8,011 33,764 10,686	-1.2 -1.6 -1.4 0.2 0.9 -0.1 -0.2 0.1	MTD -4.5 -1.2 -2.4 -1.3 0.7 -3.0 -2.4 -2.8 -3.1	1.3 8.0 7.9 6.4 4.7 7.0 6.4 11.8 7.2	Q1 24 6.1 9.3 10.6 7.8 4.0 10.4 9.0 15.1 10.6	Q4 23 13.1 13.8 11.7 6.8 2.3 8.9 5.9 8.4 8.2	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2 -4.7 -3.4 0.6 -0.8	2.2 1.8 3.2 4.2 4.8 4.6 3.6 6.8 11.2	Feb-24 2.5 6.2 5.3 2.0 0.5 4.6 3.5 6.0 -0.7 6.6 8.0	Jan-24 1.3 1.0 1.7 1.5 -1.3 0.9 1.6 1.7 0.2
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng	37,983 16,175 5,123 505 7,996 17,930 8,011 33,764 10,686 16,722	-1.2 -1.6 -1.4 0.2 0.9 -0.1 -0.2 0.1 0.3 -2.2	MTD -4.5 -1.2 -2.4 -1.3 0.7 -3.0 -2.4 -2.8 -3.1 1.1	1.3 8.0 7.9 6.4 4.7 7.0 6.4 11.8 7.2	Q1 24 6.1 9.3 10.6 7.8 4.0 10.4 9.0 15.1 10.6 -2.5	Q4 23 13.1 13.8 11.7 6.8 2.3 8.9 5.9 8.4 8.2 -3.9	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2 -4.7 -3.4 0.6 -0.8 -4.2	Mar-24 2.2 1.8 3.2 4.2 4.8 4.6 3.6 6.8 11.2 0.6	Feb-24 2.5 6.2 5.3 2.0 0.5 4.6 3.5 6.0 -0.7 6.6	Jan-24 1.3 1.0 1.7 1.5 -1.3 0.9 1.6 1.7 0.2 -9.2
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei	37,983 16,175 5,123 505 7,996 17,930 8,011 33,764 10,686 16,722 39,524	-1.2 -1.6 -1.4 0.2 0.9 -0.1 -0.2 0.1 0.3 -2.2	-4.5 -1.2 -2.4 -1.3 0.7 -3.0 -2.4 -2.8 -3.1 1.1	1.3 8.0 7.9 6.4 4.7 7.0 6.4 11.8 7.2 -1.4	Q1 24 6.1 9.3 10.6 7.8 4.0 10.4 9.0 15.1 10.6 -2.5 21.5	Q4 23 13.1 13.8 11.7 6.8 2.3 8.9 5.9 8.4 8.2 -3.9 5.2	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2 -4.7 -3.4 0.6 -0.8 -4.2 -3.3	Mar-24 2.2 1.8 3.2 4.2 4.8 4.6 3.6 6.8 11.2 0.6 3.8	Feb-24 2.5 6.2 5.3 2.0 0.5 4.6 3.5 6.0 -0.7 6.6 8.0	Jan-24 1.3 1.0 1.7 1.5 -1.3 0.9 1.6 1.7 0.2 -9.2 8.4
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI	37,983 16,175 5,123 505 7,996 17,930 8,011 33,764 10,686 16,722 39,524 367 Latest	-1.2 -1.6 -1.4 0.2 0.9 -0.1 -0.2 0.1 0.3 -2.2 0.2 -0.9	-4.5 -1.2 -2.4 -1.3 0.7 -3.0 -2.4 -2.8 -3.1 1.1 -2.1 -2.0 MTD	1.3 8.0 7.9 6.4 4.7 7.0 6.4 11.8 7.2 -1.4 19.0 2.7	Q1 24 6.1 9.3 10.6 7.8 4.0 10.4 9.0 15.1 10.6 -2.5 21.5 4.8 Q1 24	Q4 23 13.1 13.8 11.7 6.8 2.3 8.9 5.9 8.4 8.2 -3.9 5.2 8.3 Q4 23	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2 -4.7 -3.4 0.6 -0.8 -4.2 -3.3 -3.9 Q3 23	Mar-24 2.2 1.8 3.2 4.2 4.8 4.6 3.6 6.8 11.2 0.6 3.8 5.4 Mar-24	Feb-24 2.5 6.2 5.3 2.0 0.5 4.6 3.5 6.0 -0.7 6.6 8.0 5.7 Feb-24	Jan-24 1.3 1.0 1.7 1.5 -1.3 0.9 1.6 1.7 0.2 -9.2 8.4 -6.0 Jan-24
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ilbex 35 Hang Seng Nikkei KOSPI Bonds and Commodities	37,983 16,175 5,123 505 7,996 17,930 8,011 33,764 10,686 16,722 39,524 367	-1.2 -1.6 -1.4 0.2 0.9 -0.1 -0.2 0.1 0.3 -2.2 0.2 -0.9	-4.5 -1.2 -2.4 -1.3 0.7 -3.0 -2.4 -2.8 -3.1 1.1 -2.1 -2.0	YTD 1.3 8.0 7.9 6.4 4.7 7.0 6.4 11.8 7.2 -1.4 19.0 2.7	Q1 24 6.1 9.3 10.6 7.8 4.0 10.4 9.0 15.1 10.6 -2.5 21.5 4.8	Q4 23 13.1 13.8 11.7 6.8 2.3 8.9 5.9 8.4 8.2 -3.9 5.2 8.3	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2 -4.7 -3.4 0.6 -0.8 -4.2 -3.3 -3.9	Mar-24 2.2 1.8 3.2 4.2 4.8 4.6 3.6 6.8 11.2 0.6 3.8 5.4	Feb-24 2.5 6.2 5.3 2.0 0.5 4.6 3.5 6.0 -0.7 6.6 8.0 5.7	Jan-24 1.3 1.0 1.7 1.5 -1.3 0.9 1.6 1.7 0.2 -9.2 8.4 -6.0
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent WTI	37,983 16,175 5,123 505 7,996 17,930 8,011 33,764 10,686 16,722 39,524 367 Latest 90.5 85.5	-1.2 -1.6 -1.4 0.2 0.9 -0.1 -0.2 0.1 0.3 -2.2 0.2 -0.9 1 Day 0.3 0.0	-4.5 -1.2 -2.4 -1.3 0.7 -3.0 -2.4 -2.8 -3.1 1.1 -2.1 -2.0 MTD 4.0 2.7	1.3 8.0 7.9 6.4 4.7 7.0 6.4 11.8 7.2 -1.4 19.0 2.7 YTD 17.4 19.8	Q1 24 6.1 9.3 10.6 7.8 4.0 10.4 9.0 15.1 10.6 -2.5 21.5 4.8 Q1 24 12.9 16.6	Q4 23 13.1 13.8 11.7 6.8 2.3 8.9 5.9 8.4 8.2 -3.9 5.2 8.3 Q4 23 -16.4 -21.4	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2 -4.7 -3.4 0.6 -0.8 -4.2 -3.3 -3.9 Q3 23 23.1 28.5	Mar-24 2.2 1.8 3.2 4.2 4.8 4.6 3.6 6.8 11.2 0.6 3.8 5.4 Mar-24 6.1 6.2	Feb-24 2.5 6.2 5.3 2.0 0.5 4.6 3.5 6.0 -0.7 6.6 8.0 5.7 Feb-24 1.6 3.0	Jan-24 1.3 1.0 1.7 1.5 -1.3 0.9 1.6 1.7 0.2 -9.2 8.4 -6.0 Jan-24 4.7 6.6
DJIA Nasdaq S&P 500 Euro Stoxx 600 FTSE100 DAX CAC 40 FTSE MIB Ibex 35 Hang Seng Nikkei KOSPI Bonds and Commodities Brent	37,983 16,175 5,123 505 7,996 17,930 8,011 33,764 10,686 16,722 39,524 367 Latest	-1.2 -1.6 -1.4 0.2 0.9 -0.1 -0.2 0.1 0.3 -2.2 0.2 -0.9 1 Day	-4.5 -1.2 -2.4 -1.3 0.7 -3.0 -2.4 -2.8 -3.1 1.1 -2.1 -2.0 MTD 4.0	1.3 8.0 7.9 6.4 4.7 7.0 6.4 11.8 7.2 -1.4 19.0 2.7 YTD	Q1 24 6.1 9.3 10.6 7.8 4.0 10.4 9.0 15.1 10.6 -2.5 21.5 4.8 Q1 24 12.9	Q4 23 13.1 13.8 11.7 6.8 2.3 8.9 5.9 8.4 8.2 -3.9 5.2 8.3 Q4 23 -16.4	Q3 23 -2.1 -3.9 -3.3 -2.1 2.2 -4.7 -3.4 0.6 -0.8 -4.2 -3.3 -3.9 Q3 23 23.1	Mar-24 2.2 1.8 3.2 4.2 4.8 4.6 3.6 6.8 11.2 0.6 3.8 5.4 Mar-24 6.1	Feb-24 2.5 6.2 5.3 2.0 0.5 4.6 3.5 6.0 -0.7 6.6 8.0 5.7 Feb-24	Jan-24 1.3 1.0 1.7 1.5 -1.3 0.9 1.6 1.7 0.2 -9.2 8.4 -6.0 Jan-24

Source: Eastspring Investments (Singapore) Limited., MSCI in USD terms. Local indices are in local currency terms. MTD stands for month to date. YTD stands for year to date. NA represents not available.

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